Suncorp WealthSmart™
Change of adviser form

Issued 30 November 2010

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958 AFSL 237905 RSE L0002059

Please use this form to let us know your new adviser's details

Tips to help you complete this form

- Use blue or black pen and BLOCK letters
- Use a cross (✗) to mark answer boxes
- If you're a **member** please complete section 1 and ask your adviser to complete section 3. Then please sign and date the form
- If you're an **employer** please complete section 2 and ask your adviser to complete section 3. then complete section 4 and sign and date the form.

Any questions? If you'd like help completing this form, or if you have any questions, just call us on 13 11 55 and ask for 'Super'

1. Personal details (member to complete)

Suncorp WealthSmart account number

Title

Last name

Given name(s)

Date of birth d d / m m / y y y y

Daytime phone number

Mobile

Email

2. Employer details (employer to complete)

Employer account number

Contact name

Company name

Trading name

ABN

Daytime phone number

3. Your new adviser (your adviser to complete)

Suncorp WealthSmart adviser ID

Last name

Given name(s)

Company name

Licensee name

Address

Suburb/Town

State

Postcode

Daytime phone number

Mobile

Email

Adviser's signature ✗

Date d d / m m / y y y y

4. Member or employer declaration and signature

I/We confirm the information provided about me/us in this form is true and correct.

Signature ✗

Date d d / m m / y y y y

Employer only to complete

Print full name

Position

Please send the completed form and any required attachments to:

Suncorp WealthSmart™
GPO Box 2585
Brisbane QLD 4001

Or fax to: **1300 172 693**