

Issued 6 July 2011

Suncorp Portfolio Services Limited (Trustee)
 ABN 61 063 427 958 AFSL 237905 RSE L0002059

Please use this form to make a cash withdrawal from your Suncorp WealthSmart pension account or transfer to another super fund.

Tips to help you complete this form

- Use blue or black pen and BLOCK letters
- Use a cross (X) to mark answer boxes
- Complete all sections of the form and sign and date on the last page.

Any questions? If you'd like help completing this form, or if you have any questions, just call us on 13 11 55 and ask for 'Super'

1. Personal details

Suncorp WealthSmart account number

Title

Last name

Given name(s)

Date of birth

Daytime phone number Mobile

Residential address (sorry – we can't accept PO Boxes)

Street address

Suburb/Town

State Postcode

Postal address (if different from above)

Street address/
PO Box

Suburb/Town

State Postcode

2. Reason for withdrawal

This section only needs to be completed by members who chose the transition to retirement feature when they set up their account. The transition to retirement feature allows members aged 55 or older to access their super benefits as an income stream while continuing to work.

All other members should go straight to section 3.

Please cross (X) the appropriate box. We can't process your withdrawal unless you satisfy one of the conditions below.

- I'm transferring to another transition to retirement pension.
- I'm withdrawing to pay a superannuation contribution surcharge.
(You'll need to supply evidence of the superannuation surcharge assessment from the Australian Taxation Office.)
- I'm withdrawing to give effect to a family law payment split.
(You'll need to supply an original certified copy of the court order. If you're not the account holder, you'll need to supply a Regulation 72 Notice. A Regulation 72 Notice must contain the non-member spouse's full name, full address, date of birth and if they're a member of the Suncorp Master Trust, their membership number).
- I'm withdrawing to contribute the money back to the accumulation phase of a superannuation product.
- I'm withdrawing as I satisfy one of the following conditions:
 - I've reached age 65¹.
 - I've ceased employment since turning 60 (but I'm not necessarily retired)¹.
 - I'm withdrawing an 'unrestricted non-preserved' amount.
 - I've retired and have no intention of becoming gainfully employed in the future for 10 hours or more per week.

Date retired

1. The flood levy does not apply to this payment.

3. Withdrawal request

Please select one of the following:

- i) Partial withdrawal**
I'd like to make a partial withdrawal and keep my account open.
- ii) Full withdrawal**
I'd like to withdraw all my funds and close my account.

Continue to section 4 if you're transferring the withdrawal amount to another superannuation fund.
Continue to section 6 if you'd like to make a cash withdrawal.

4. Transfer payment details (please complete if you're transferring the withdrawal amount to another superannuation fund)

Please provide all of the information below. We can't process your request unless it's all provided.

Full name of new fund

SPIN of new fund

ABN of new fund

New fund address

State Postcode

Member/Account number

Transfer this amount: (partial transfers only) \$, , .

If you're transferring to a self managed super fund, please provide evidence of your membership in the fund (in the form of either the Trustee meeting minutes or your contribution statement)

5. Temporary flood and cyclone reconstruction levy (flood levy)

The Government has introduced a flood levy which applies to taxable income in the 2011/12 financial year (including some super lump sum payments and investment income).

However, you are exempt from paying the levy if you meet one of the criteria below.

Please cross (X) if applicable.

- You were a recipient of the Australian Government Disaster Recovery Payment
- You were affected by a disaster declared under the National Disaster Relief and Recovery Arrangements
- You are a New Zealand Citizen holding a special category visa and you received an ex-gratia payment in lieu of the Australian Government Disaster Recovery Payment.

Please note- total taxable income of \$50,000 or less in the 2011/12 financial year is not subject to the flood levy.

You can find out more about the flood levy on the ATO's website www.ato.gov.au or by calling us.

6. Cash payment details (please complete if you'd like to make a cash withdrawal)

Please pay it to the bank account you already pay my pension payments to.

or

Please pay it to the bank account below.*

Bank account details

Account name

Name of Australian financial institution

Branch name or address

Branch BSB - Account number

* We can only pay to a bank account in your name or a joint bank account of which you're one of the account holders.

Partial withdrawals only

Cash amount: \$, , .

Before tax After tax (Note – If you don't specify we'll assume the amount specified above is before tax.)

7. Investment option details (partial withdrawals only)

Please indicate the investment option(s) that you'd like your withdrawal to be paid from. If no selection is made, the Trustee will use its discretion to determine which investment option(s) will be used to make up this payment.

Investment option	Amount
Diversified investment options	
Secure	
Suncorp Secure Portfolio	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Conservative	
Suncorp Conservative Portfolio	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Balanced	
Suncorp Balanced Portfolio	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Growth	
Suncorp Growth Portfolio.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
High growth	
Suncorp High Growth Portfolio	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Single sector investment options	
Cash	
Suncorp Bank Deposit Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Suncorp Term Deposit Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Tyndall Capital Guaranteed Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Australian fixed interest	
Tyndall Australian Bond Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Vanguard® Australian Fixed Interest Index Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
International fixed interest	
Vanguard® International Fixed Interest Index Fund (Hedged)	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Diversified fixed interest	
Macquarie Master Diversified Fixed Interest Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Diversified income	
Principal Global Strategic Income Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Australian property	
RREEF Paladin Property Securities Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Vanguard® Property Securities Index Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
International property	
Vanguard® International Property Securities Index Fund (Hedged)	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Australian shares	
Ausbil Australian Active Equity Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
BT Wholesale Imputation Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Fidelity Australian Equities Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Ibbotson Australian Shares Active Trust	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Perennial Growth Shares Wholesale Trust	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Perpetual Wholesale Industrial Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Suncorp Australian Shares Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Tyndall Australian Share Wholesale Portfolio	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Vanguard® Australian Shares Index Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Australian shares – specialist	
Ausbil Australian Emerging Leaders Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Perpetual Wholesale Geared Australian Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Tyndall Australian Share Income Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Zurich Investments Equity Income Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
International shares	
AXA Wholesale Global Equity – Value Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Platinum International Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Suncorp Global Shares Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Vanguard® International Shares Index Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Walter Scott Global Equity Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
International shares – specialist	
BlackRock Global Allocation Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Colonial First State Global Resources Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Lazard Global Small Cap Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Closed investment options*	
Diversified investment options	
Secure	
Suncorp Traditional Capital Guaranteed Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Conservative	
Suncorp Traditional Capital Stable Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Balanced	
Suncorp Traditional Managed Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Growth	
Suncorp Traditional Growth Fund	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
High growth	
Suncorp Traditional High Growth Fund.....	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Total	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

* Only available to members currently invested in these investment options.

8. Tell us your thoughts (full withdrawals only)

We'd like to understand why you're withdrawing your Suncorp WealthSmart Pension. This will help us see how we can improve our products or service if your withdrawal is related to something we could have done better.

Please place a cross (X) next to any of the following reasons that apply to you.

- I was dissatisfied with the service I received with my pension
- I was dissatisfied with the performance of my investment
- My adviser recommended I switch provider
- The product features no longer meet my needs
- I don't think the fees are competitive
- I was attracted by a better deal from another provider
- Other – please specify below

Is there anything we could have done to change your mind about withdrawing your Suncorp WealthSmart Pension? Yes No

If yes, tell us what we could have done differently to keep your pension with Suncorp.

Can we contact you in future about pension product and service offers that might be relevant to you? Yes No

Thanks for taking the time to give us your feedback.

9. Member declaration and signature

I (print full name)

authorise my superannuation to be paid as instructed on this form.

Signature

Date / /

You should seek advice from a tax adviser before lodging this form.

Please send the completed form and any required attachments to:

Suncorp WealthSmart™
GPO Box 2585
Brisbane QLD 4001

or fax to:

1300 172 693

(if you're giving effect to a family law payment split, we can't accept fax)