

Complete this form to transfer margin loan/s from another margin lender to Suncorp Bank Margin Lending.

If you have any questions please contact your Account Manager on 1800 805 972 Intl 612 9236 3471.

If you are new to Suncorp Bank Margin Lending, please complete and attach a Suncorp Bank Margin Lending Application form.

NOTE: The loan and refinance amount is subject to credit approval.

Section 1 Margin Loan Details

Name of borrower/s on the Suncorp Bank Margin Lending Facility	Borrower/s Client Reference Number
Name of third party security provider/s <i>(if applicable)</i> (Third party security provider/s must be registered with Suncorp Bank Margin Lending on the borrower/s facility.)	
Name of your current margin lender	Account Number
Current Holder Identification Number/s HIN/s – as they appear on your CHESS statement	
Name on margin loan account	
Is your loan with the current provider fixed? YES <input type="checkbox"/> NO <input type="checkbox"/>	
If 'YES', 1. What is the maturity date? (must be maturing within 30 days) DD / MM / YY	
2. Do you want your refinance to take place on or an near as possible to this maturity date?	
<input type="checkbox"/> Yes – Suncorp Bank Margin Lending will endeavour to refinance closer to this maturity date.	
<input type="checkbox"/> No – Suncorp Bank Margin Lending will endeavour to refinance as soon as possible.	

Section 2 Refinance Request

Do you authorise the transfer of your entire portfolio including your Holder Identification number/s to Suncorp Bank Margin Lending? YES NO

If 'YES', go to Section 3

If 'NO', Partial Refinance as per table below. Please specify loan amount to be discharged \$

Share Transfer Request

- Transfer my entire HIN – Suncorp Bank Margin Lending will transfer your HIN
- Transfer partially *(please complete table below)*

Share Name	ASX Code	Quantity [^]	HIN*

*If you do not already have a HIN, we will create a new HIN for you in the same name as your margin loan account.

[^] If you'd like to transfer all your shares, please write 'ALL'.

Please send the completed form to:

Suncorp Bank Margin Lending, Reply Paid 1877, Royal Exchange NSW 1225 OR Fax to 1300 305 499 Intl 612 9995 8227.

Section 2 Refinance Request (continued)
Managed Fund or Master Trust Transfer Request

- Transfer all my managed funds
- Transfer partially (please complete table below)

Managed Fund Name	APIR Code (if known)	Units^	Name of Holder of Managed Funds

Please attach an additional sheet if there is insufficient space.

^ If you'd like to transfer all your shares, please write 'ALL'.

Section 3 Declaration

I/We hereby authorise Suncorp Bank Margin Lending, to pay out any outstanding loan balance against my/our portfolio or part listed above, as the case may be.

Borrower 1/Trustee 1/Director 1
Borrower 2/Trustee 2/Director 2 or Secretary

For Company or Company Trustee Borrowers, either two directors, one director and one secretary or the sole director/secretary must sign.

Signature

Signature

Full Name

Full Name

Date

Date

Third Party Security Provider 1
Third Party Security Provider 2

Signature

Signature

Full Name

Full Name

Date

Date

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney needs to be sighted. You may have to re-lodge your standing instructions with share registries after some transfers. These may include tax file numbers, banking details and dividend instructions.