

Suncorp WealthSmart™ Business Super Bulk member transfer authority form



Issued 30 November 2010

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958 AFSL 237905 RSE L0002059

Adviser ID

Please use this form if you're an employer with an existing Suncorp WealthSmart Business Super employer plan and you'd like to transfer your employees' benefits from another superannuation fund to your Suncorp WealthSmart plan.

All employees whose benefits are being transferred must consent to this transfer. They can do this by signing the table in section 3.

If you're also requesting that we takeover your plan's current insurance arrangements from another super fund, please complete the takeover of insurance form.

Tips to help you complete this form

- Use blue or black pen and BLOCK letters
- Use a cross (X) to mark answer boxes
- Complete all of the form
- Ensure all employees whose benefits are being transferred have consented and signed the table in section 3.

Any questions? If you'd like help completing this form, or if you have any questions, just call us on 13 11 55 and ask for 'Super'

Important information

Before signing this form and requesting the transfer of benefits from your previous superannuation fund, you or your employees may ask the trustee of that fund to provide you with any information you reasonably require to understand their benefit entitlements. This includes information in relation to any fees or charges which will be incurred as a result of your transfer request and the effect of the transfer, including any change to insurance cover or available investment options.

A copy of the Suncorp WealthSmart Business Super PDS is available from our website at suncorp.com.au or from your adviser.

Your previous fund may also require proof of your employees' identities to meet the Anti-Money Laundering/Counter Terrorism Financing identification requirements before transferring to Suncorp WealthSmart. We recommend that you contact them to confirm if they require this information. If it's required, you can download our proof of identity form from our website at suncorp.com.au and attach it to this form or complete your previous fund's proof of identity form. We'll then provide the information to your previous fund.

1. Employer details (employer to complete)

Suncorp WealthSmart employer account number	<input type="text"/>
Contact name	<input type="text"/>
Company name	<input type="text"/>
Trading name	<input type="text"/>
ABN	<input type="text"/>
Daytime phone number	<input type="text"/>

2. Previous fund details

Name of fund	<input type="text"/>
Account number	<input type="text"/>
Address of fund	<input type="text"/>
Fund phone number	<input type="text"/>
Administration company (if known)	<input type="text"/>

Please make cheques payable to 'Suncorp Portfolio Services Limited – <employer plan name>'

Letter of Compliance

To whom it may concern

This letter constitutes a Complying Fund Statement from Suncorp Portfolio Services Limited (Trustee) (ABN 61 063 427 958, AFS Licence No. 237905 RSE No L0002059), the trustee of the Suncorp Master Trust (ABN 98 350 952 022) (SMT) and the issuer of the products listed below.

Product	Fund	Fund ABN	Super Product Identification Number (SPIN)
Suncorp WealthSmart™ Personal Super	Suncorp Master Trust (RSE No R1056655)	98 350 952 022	RSA0004AU
Suncorp WealthSmart™ Business Super	Suncorp Master Trust (RSE No R1056655)	98 350 952 022	RSA0003AU
Suncorp WealthSmart™ Pension	Suncorp Master Trust (RSE No R1056655)	98 350 952 022	RSA0002AU

SMT is a complying superannuation fund and is a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee has not received in relation to any of the products listed above a written notice directing the Trustee not to accept any contributions made to SMT by an employer sponsor.

Contribution acceptance

For superannuation products, the Trustee can accept all contribution types including superannuation guarantee contributions from any employer on your behalf.



Geoff Summerhayes
Director
On behalf of Suncorp Portfolio Services Limited