

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471, between 8am – 6pm Sydney time Monday to Friday.
Please complete this form to make contributions towards your managed funds investment.

Section 1 Selection ☑ Please tick one of the following options

- 1. Make a new contribution to my managed funds
- 2. Make a subsequent contribution to my existing managed funds
- 3. Make an initial contribution to my managed funds for my Savings Gearing Loan – complete and attach a Savings Gearing Loan form

Please also complete and attach your Managed Fund Application form for your choice of managed funds.

Section 2 Borrower's Details

Borrower/s Name *(exactly as it appears on the Suncorp Bank Margin Lending Application)*

If the borrower is a Trust or Company please specify the Company or Trust name

Borrower/s Client Reference Number *(if known)*

Section 3 Contribution

Specify the managed funds or master trusts in which you would like to make your investment.

Name of Managed Fund/Master Trust	Your Contribution	Margin Loan Advance	Total Contribution Amount
<input style="width: 100%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>
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<input style="width: 100%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>	\$ <input style="width: 80%; height: 20px;" type="text"/>
Total Investment			\$ <input style="width: 80%; height: 20px;" type="text"/>

Section 4 Method of Payment for your contribution ☑ Please tick one of the following options

Please indicate how you would like to pay for your contribution.

- 1. Cheque *(please attach a cheque payable to Suncorp Bank Margin Lending)*
- 2. Withdraw from my Cash Management Trust Account (CMA) *(if applicable and providing there are sufficient available funds)*
- 3. Direct Debit my existing nominated account *(if applicable)*
- 4. Direct Debit a new bank account *(complete details in Direct Debit section of this form)*

Please send the completed form to:

Suncorp Bank Margin Lending PO Box R1877 Royal Exchange NSW 1225 OR Fax to 1300 305 499 Intl 612 9995 8227

Section 5 Direct Debit Details

This request is to enable Suncorp Bank Margin Lending (USERID 146549) to deduct payments for your managed fund contribution.

By signing this request, I/we, the account holder/s whose account is identified below, authorise you, Suncorp Bank Margin Lending, to use the Direct Debit system to debit my/our account identified below in accordance with the terms of this request. This Direct Debit Request is subject to the terms and conditions of the Direct Debit Service Request Agreement as set out in the Suncorp Bank Margin Lending Terms and Conditions.

Name of Applicant/s – Individual/Joint/Company/Trust

Name of Financial Institution

Branch Name

BSB Number

Account Number

Account Name

I/We request that you debit my/our account for payments to my Loan Account being the monthly contributions for my/our savings gearing loan.

Sign in accordance with authority on the bank account.

Signatory 1

Signature

Full Name

Date

Signatory 2

Signature

Full Name

Date

Section 6 Declaration

I/We confirm that the details provided are true and correct.

I/We have read and understood the terms and conditions of the Savings Gearing Loan.

Borrower 1/Trustee 1/Director 1

For Company or Company Trustee Borrowers, either two directors, one director and one secretary or the sole director/secretary must sign.

Signature

Full Name

Date

Borrower 2/Trustee 2/Director 2 or Secretary

Signature

Full Name

Date