

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471, between 8am – 6pm Sydney time Monday to Friday.

Please complete this form if you wish to terminate your margin loan account with us.

(If you wish to transfer your margin loan to another lender, please contact your lender. Submit this form after your refinance is complete).

Section 1 Borrower's Details

Name of Borrower/s on the Suncorp Bank Margin Lending Facility

Borrower/s Client Reference Number

Section 2 Withdrawal of Securities ☑ Please tick as appropriate

Shares

Convert the remaining shares to issuer sponsored.

OR

Transfer the remaining stock to the following broker. (To do so, you must instruct your broker or margin lender, who will initiate this transaction).

Broker Name

HIN

Managed Funds

To redeem your managed funds, please complete and attach a Managed Funds Redemption Form, available on our website suncorpmarginlending.com.au

OR

Transfer the managed funds into my/our name/s.

Section 3 Withdrawal of available funds (if applicable) ☑ Please complete one of the following options

Pay to Account

Name of Financial Institution

Branch Name

BSB Number

Account Number

Account Name

OR

Pay by Cheque

Name of Payee

Address

Suburb

State

Postcode

Please send the completed form to:

Suncorp Bank Margin Lending PO Box R1877 Royal Exchange NSW 1225 OR Fax to 1300 305 499 Intl 612 9995 8227

Section 4 Repaying your loan (if applicable)

Please tick one of the following options

Please note that any outstanding loan balance (including accrued interest) must be repaid before we can action this request. Please log on to suncorpmarginlending.com.au or call us on 1800 805 972 to confirm this amount.

Please indicate your method of payment to repay your loan:

- 1. Cheque (please attach a cheque payable to Suncorp Bank Margin Lending)
- 2. Direct Debit my existing nominated bank account (if applicable)
- 3. Complete and attach a Direct Debit Request Form (available at suncorpmarginlending.com.au)
- 4. Deposit cash into our bank account:

Account Name: Suncorp Bank Margin Lending

BSB: 484-799 **Account Number:** 041556391

Reference: You must include your Client Reference Number

Section 5 Reason for Closure (optional)

Section 6 Declaration and Authority

I/we confirm that the above details are true and correct.

By signing this form, you also authorise us to close your linked Cash Management Trust Account (CMA), if applicable.

Borrower 1/Trustee 1/Director 1

Borrower 2/Trustee 2/Director 2 or Secretary

For Company or Company Trustee Borrowers, either two directors, one director and one secretary or the sole director/secretary must sign.

Signature

Signature

Full Name

Full Name

Date

DD / MM / YY

Date

DD / MM / YY