



TRANSFER CHESSE HOLDINGS Form

Existing Sponsoring Broker Details

In order to transfer your holdings from your existing broker we require the following information

Name of Existing Broker _____

HIN with Existing Broker _____

Holdings to be Transferred – PLEASE TICK

If “HIN and All Holdings” is selected, your HIN will be transferred from your existing broker as long as you do not have an active HIN with CMC Markets Stockbroking. If you transfer selected holdings only, the company whose securities you are transferring will treat you as a new holder. It may be necessary to re-lodge your current instructions such as DRP or banking details with the share registries.

HIN and All Holdings Selected Holdings (please list)

ASX Code	Security Name	Quantity
_____	_____	_____
_____	_____	_____
_____	_____	_____

Current Account Details

PLEASE ENSURE THESE DETAILS MATCH YOUR EXISTING SPONSORSHIP DETAILS

Suncorp Share Trade Account Number:

Account Holder 1

Company Name

Account Holder 2

(If Applicable)

Account Designation

(If Applicable)

< _____ Account >

ACN

(If Company)

Residential Address

Cannot be a PO Box

Suburb/Town	State	Postcode
_____	_____	_____

Postal Address

Same as above

Suburb/Town	State	Postcode
_____	_____	_____

Signatures

Date ____ / ____ / ____	Account Holder 1	Account Holder 2
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Client Signature(s) _____

Name(s) (printed) _____

Title (if company) _____
eg. director, officer, secretary

Suncorp Share Trade*

Address

Level 44
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000

Phone 1300 156 299

Fax 02 8915 9484

Email clientservices@sharetrade.com.au

Web sharetrade.com.au

Postal address

GPO Box 4490
Sydney NSW 2001

To complete this form we require that you provide us with an appropriate form of identification. The ID requirements are; an original certified copy* of **TWO ITEMS from the list below with at least ONE item from category A**. We cannot accept a fax of a certified copy.

CATEGORY A

- Current **Photographic Driver's License**
- Current **Australian Passport** (or one which has expired within the last 2 years)
- Current **Foreign Passport** or similar travel document also containing your signature issued by a government, the UN or agency of the UN.
- Current **Proof of age card** issued by an Australian State/Territory (including 18+ Cards)

CATEGORY B

- Current **Driver's License** (without photo)
- **Birth Certificate/Extract** (Australian)
- **Citizenship Certificate** (Australian)
- A **notice issued by the Australian Taxation Office** within the last twelve months recording a debt payable to or by you under a Commonwealth taxation law (eg Tax Assessment Notice)
- A **utilities notice issued within the last 3 months by a local government or utilities provider** (eg. rates, electricity, telephone) which records the provision of services to you at your residential address.
- Current **Medicare card**
- Current **Australian financial institution debit or credit card**

***Certified copy:** means a document that has been certified as a true copy of an original document by one of the following persons:

- A Justice of the Peace
- An officer with two or more continuous years of service with one or more financial institution
- A person enrolled on the roll of the Supreme Court of a State or Territory, or the High Court, as a legal practitioner;
- An officer with, or authorised representative of, a holder of an Australian financial services licence, having two or more continuous years of service with one or more licensees
- A police officer
- A judge
- A magistrate
- A CEO of a Commonwealth court
- A registrar or deputy registrar of a court
- An agent of Australia Post in charge of supplying postal services
- A permanent employee of Australia Post (for at least two years) employed in an office
- A finance company officer with two or more continuous years of service with one or more finance companies
- A member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership

In order for your ID to be accepted, it must be certified and the certifier is to state that the document is a certified copy of an original and then provide their details, such as: name, address, phone number and under what category of "certifier" they fall. We cannot accept a fax of a certified copy.

If you are unable to meet these ID requirements, please see our website at sharetrade.com.au
Alternatively, you can call our Client Services team on 1300 156 299